

CABA Connected Home Council (CHC) Meeting Minutes

Thursday, October 19, 2017, 12 NOON - 1:30 PM (ET) via Webinar

CHC Chair, Yann Kulp (Schneider Electric)

CHC Vice-Chair, Roy Perry (Alarm.com)

CHC Vice-Chair, Obiorah Ike (ABB Inc.)

Present:

Ardomus Networks Corporation, Chinru Lin

Brainwave Research Corp., Rene Pardo

CABA, Andrew Glennie

CABA, Greg Walker

CABA, Ron Zimmer

CMG Consulting LLC, Andres Carvallo

CSA Group, Julian Mereuta

CSA Group, Michael Wilson

CSA Group, Ruwan Senevirathne

Fulham Co., Inc., Russ Sharer

Harbor Research, Inc., Harry Pascarella

Honeywell International Inc., Sathish Nanjappa

Horizon Technologies Inc., Ludo Bertsch

Hydro One Networks Inc., Ian, Campbell

Hydro One Networks Inc., Mernaz Malozewski

Hydro-Québec, Celestin Ratsimbazafy

Intermatic Inc., Kimberly Durkot

Johnson Controls Inc., Daryl Seay

Ken Wacks Associates, Kenneth Wacks

Panasonic Corporation, Russell Pope

Sustainable Resources Management Inc., David Katz

TELUS, Danny Sran

TELUS, Dasola Oluge

Trifecta Research, Gabrielle Rosenfeld

Vivint Smart Home, Harrison Jenkins

Vivint Smart Home, Jeff Evans

Watts Water Technologies, Inc., Jay Vath

Z-Wave Alliance, Mitchell Klein

1. Agenda - Greg Walker (CABA)

Greg Walker (CABA) thanked everyone for attending, outlined the agenda and alerted everyone that the meeting was being recorded and will be made available to the industry.

2. Call to Order, Welcome and Introduction - Ron Zimmer (CABA)

CHC Chairman, Yann Kulp (Schneider Electric) sends his regrets as he was unable to attend the meeting. Ron Zimmer (CABA) welcomed everyone and introduced: CHC Vice-Chair Roy Perry (Alarm.com), CHC Vice-Chair Obiorah Ike (ABB Inc.), CHC White Paper Sub-Committee Chair Derek Cowburn (Lumen Cache, Inc.) and Keynote Speaker Harry Pascarella (Harbor Research, Inc.). Ron also outlined the role of the CHC.

3. Administrative - Ron Zimmer (CABA)

3.1 Motion to approve Past CHC Minutes

Ron Zimmer (CABA) informed everyone that the meeting minutes from the July 25, 2017 CHC meeting were circulated and were posted on the CABA website in the CHC section: http://www.caba.org/chc. In addition, the CHC terms of reference, members and recorded presentations are also found here.

Motion to approve the July 25, 2017 CHC minutes was moved by Russell Pope (Panasonic Corporation) and the motion was seconded by Celestin Ratsimbazafy (Hydro-Québec). Unopposed motion carried.

4. <u>Keynote Presentation "Connected Multi-Dwelling Units and the Internet of Things" (30 minute)</u> - Harry Pascarella (Harbor Research, Inc.)

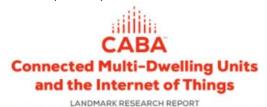


Harry Pascarella Harbor Research, Inc.

Harry Pascarella (Harbor Research, Inc.) gave a 30 minute presentation on the CABA CHC "Connected Multi-Dwelling Units and the Internet of Things" Landmark Research. The recorded presentation and PPT can be accessed at: www.CABA.org/chc.

5. Research Update - Greg Walker (CABA)

5.1 "Connected Multi-Dwelling Units (MDUs) and IoT" Update - Greg Walker (CABA)





Greg Walker (CABA) gave a brief overview of this \$150,000 US CABA 2016 Landmark Research Project. This recently completed research looked at 1,500+ industry surveys and 60 in-depth interviews from key stakeholders. The full research only goes to those who fund the project or purchase the research. The full research is now available for a CABA Member price of \$4,900. For more information or to purchase the research please contact Greg Walker (CABA) at walker@caba.org. The full prospectus and a recorded webinar explaining the project can be found at:

http://www.caba.org/CABA/Research/MDU-IOT.aspx.

Seventeen (17) CABA members funded this research:



































CABA members can receive the Executive Summary of the research by contacting CABA or visiting the CABA Research Library.

5.2 "Connected Home IoT Energy Roadmap" Update - Greg Walker (CABA)





Greg Walker (CABA) gave a brief overview of the 2017 CHC Landmark Research Project, "Connected Home IoT Energy Roadmap". CABA and the CHC are actively seek funders for this research. To receive this research and become a funder, please contact Greg Walker (CABA) at walker@caba.org. The full research prospectus and webinar recording for the project can be found at: http://www.caba.org/CABA/Research/ERCH.aspx

Ten (10) CABA members have joined this research project:

























Only the funders will receive the full research.

5.3 2018 CHC Research Topics? - Greg Walker (CABA)

Greg Walker (CABA) lead the general discussion of potential topics for the CHC 2018 Landmark Research project.

Ron Zimmer (CABA) mentioned market sizing for the connected home as a topic for 2018. CHC members were encouraged to submit topics to the CABA staff and CHC executive for consideration.

6. White Paper Sub-Committee Update - Greg Walker (CABA)

An overview was given of the CHC White Paper review process, completed CHC white papers and papers in progress. CHC white papers are secondary literature review articles that are approximately 10 to 30 pages in length. These papers are written and distributed free of charge to inform the industry. All

completed and approved CHC white papers are placed in the CABA Public Library, Members Library, CABA NewsBrief, CABA Twitter Feed, CABA LinkedIn Group and promoted at industry events. To view the CHC white paper terms of reference, previous CHC white papers and additional information, please go to: http://www.caba.org/CHC. All completed CABA White Papers can be found at: http://www.caba.org/White-Papers. At this link you can also find the recently completed Intelligent Buildings Council (IBC) white paper, "Intelligent Building Advances in the Quick Service Restaurant Industry".

If you or someone that you know would like to join one (1) or more of the following white paper working groups, please contact Greg Walker (CABA) at walker@caba.org.

CHC White Paper Sub-Committee (WPSC)

Lumen Cache Inc., Derek Cowburn (Chair) behome247,Michael Walther Consultant, Brittany Hack Frost and Sullivan, Konkana Khaund Harbor Research, Alex Glaser National Research Council, Heather Knudsen Navigant Research, Lauren Callaway

6.1 "Enabling Homes with Optical Fiber Solutions"

Working Group
OFS, a Furukawa Company
Frost & Sullivan

Greg Walker (CABA) gave an overview of this paper.

6.2 "The future delivery/business models for Smart Home services and infrastructure"

Working Group

Frost & Sullivan (Author/Chair)

Asian Institute of Intelligent Buildings (AIIB)

BC Hydro

Bedrock Learning, Inc.

Behome247

CaSA Connected Appliances Ltd

Chamberlain Group, Inc.

Independent Consultant

Intermatic Inc.

Northeast Energy Efficient Partnerships (NEEP)

Paremus

Schneider Electric

Sustainable Resources Management Inc.

Sykes Assistance Services Corporation

Z-Wave Alliance

Greg Walker (CABA) gave an overview of this proposal.

6.3 "Distribution trends on the home automation market"

Working Group

Independent Consultant (Author/Chair)

BC Hydro

CSA Group

Intel Corporation

Intermatic Inc.

Northeast Energy Efficient Partnerships (NEEP)

Strategy Analytics, Inc.

Trifecta Research

ZigBee alliance

Z-Wave Alliance

Greg Walker (CABA) gave an overview of this proposal.

6.4 "Artificial Intelligence and the IoT Connected Home"

Working Group

ArcoLogix LLC (Author/Chair)

Argus Insights, Inc.

BC Hydro

Frost and Sullivan

Ken Wacks Associates

Lumen Cache Inc.

Sustainable Resources Management Inc.

Greg Walker (CABA) gave an overview of this proposal.

6.5 "Connected Home Use Case Audit"

Working Group

Trifecta Research (Author/Chair)

Argus Insights, Inc.

Core Brands

Online Trust Alliance (OTA)

Panasonic Corporation

Schneider Electric

TELUS

Z-Wave Alliance

6.6 "Academic Training for the Connected Home and Intelligent Buildings Industries"

Working Group

Bedrock Learning, Inc. (Author/Chair)

Algonquin College of Applied Arts and Technology

Automation Federation

British Columbia Institute of Technology

CEES-Advisors

College of DuPage

Complete Learning Solutions

Electronic Systems Professional Alliance (ESPA)

ETA International

George Brown College

Heartland Community College

Irvine Valley College

Lambton College

Laney College - BEST Center

LonMark International

QUEST

Rio Hondo Community College District

Robert H. Lane and Associates Inc.

Seneca College of Applied Arts & Technology

Siemens Industry, Inc.

Sustainable Resources Management Inc.

Texas A&M University

Wharton County Junior College

6.7 Call for new CHC White Paper topics and volunteers

There was a call for new CABA White Papers. For the papers to be approved by the CHC White Paper Sub-Committee (WPSC), they must contain significant technical material of relevance to CHC members – it must not contain marketing material or promote an agenda. Any CABA member can, and is encouraged to, bring forward a 1-2 paragraph white paper proposal to the WPSC. If needed, CABA will secure a writer and/or a working group for the paper.

7. New Business – Ron Zimmer (CABA)

7.1 Other new CHC business

Ron Zimmer (CABA) made a call to the CHC asking for new business that the CHC should investigate.

Ron mentioned there are still a couple of openings on the CABA Board of Directors, for more information please contact Greg Walker (CABA) at walker@caba.org.

David Katz (Sustainable Resources Management Inc.) mentioned that just Infrastructure Canada just announced a smart city challenge with a prize of \$50 million dollars to the smartest city. They accept technologies from around the world, not just Canadian technologies. There are prizes for the top large city, medium city, small city and indigenous community. For more information please see: http://www.infrastructure.gc.ca/plan/cities-villes-eng.html.

Ron Zimmer (CABA) mentioned the new CABA outreach program. Where CABA arranges smaller CABA events and presentations around the world. These events are co-located with other industry events, such as CES International 2018.

8. Announcements - Ron Zimmer (CABA)

8.1 Past Events:

- Shanghai Smart Home Technology (SSHT 2017)
 Sept 5-6, Shanghai, China
- CEDIA 2017 Sept 6-9, San Diego, CA
- BICSI Fall Conference & Exhibition Sept 24-28, Las Vegas, NV

8.2 Upcoming Events:

- Greenbuild International Conference & Expo Nov 8-10, Boston, MA
- Smart Home Summit Nov 15-16, Palo Alto, CA
- Solar Business Festival (SBF) Nov 29-30, Austin Texas
- CES International 2018
 Jan 9-12, Las Vegas, NV
- Next CHC Meeting Jan 2018, Webinar

Ron Zimmer (CABA) gave an overview of past and current industry event in the connected home space.

9. Adjournment (1:30 PM ET) - Ron Zimmer (CABA)

CABA CHC meetings are open to CABA members and invited guests, and

everyone is encouraged to participate. More info on the CHC, past minutes, participants and terms of reference can be found at: http://www.caba.org/CHC.

Any CABA member that attended as a guest will be added to the CHC, unless notifying the CABA office by November 15, 2017.

Regards,

Greg Walker CABA Research Director Continental Automated Buildings Association (CABA)

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Phone: 613.686.1814 x227
Website: http://www.caba.org

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